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## **PROBLEMS AND PROSPECTS OF IMPORT SUBSTITUTION IN THE PHARMACEUTICAL INDUSTRY OF THE REGION**

The relevance and necessity of a comprehensive study of the strategic management system of the domestic pharmaceutical industry, first of all, is explained by the fact that the pharmaceutical industry is the most important component of the national and political security strategy of the state due to the high social significance of this area and the current geopolitical situation. In addition, the pharmaceutical industry is one of the highly profitable and fast-growing segments of the global and domestic economy and industry.

Keywords: import substitution, medicines, pharmaceutical industry, economic security, import.

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23 2009 . 965 « 2020 » [1],

1.

*I.* « » \*

[19]	
[3]	
[4]	
[2]	

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- [17]:
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  - 2.

3. ,  
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 6. - , -  
 , 2001-2014 [2]. [8]  
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 , GMP ( ,  
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 , [9]  
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 « 2013–2020 »,  
 , — .  
 , 2020 50 %

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... [15] [6, 9]. ... ;

... 2014-2015 .. [7]

... [10], ... [12], ... [16].

... [14], ... [20], ... [18], ... ;

... [13]. « » 2013-

2020

... 2014 ..

... : 1) - ;2) ;3) ;4) ;5)

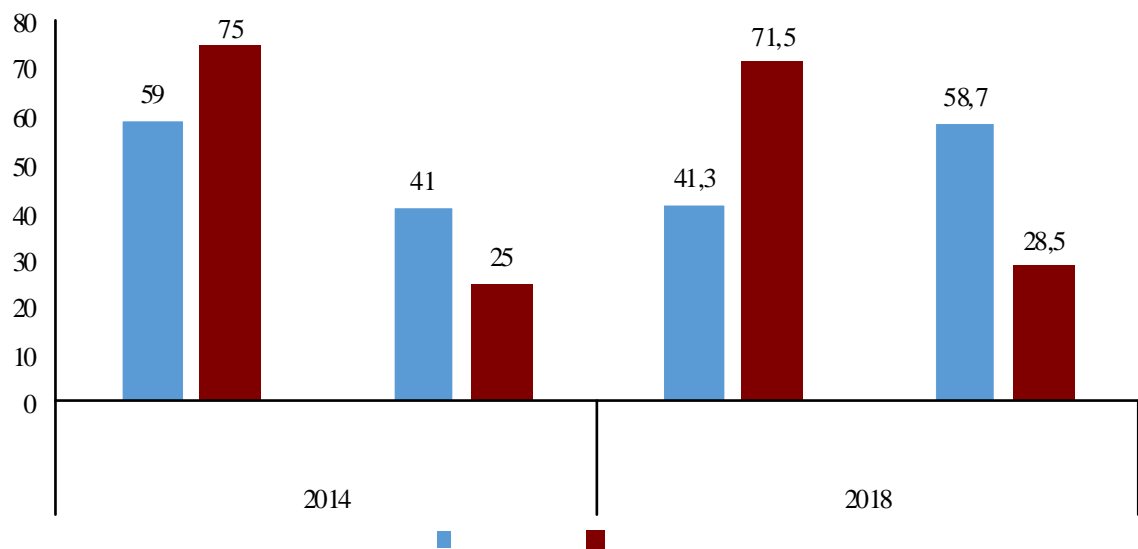
... ;

... (

... 2018 14

... 2014

« -2020». 41 % ; 2014 25 %, 2018 58,7 % ; 28,5 % ( .1).



. I.  
2014–2018 .., % ( [21])

2018 ,  
3,6 [1] ,

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30 , —« » « ».  
3 « ».

2017 . 139 % ( . 2).  
2016 .

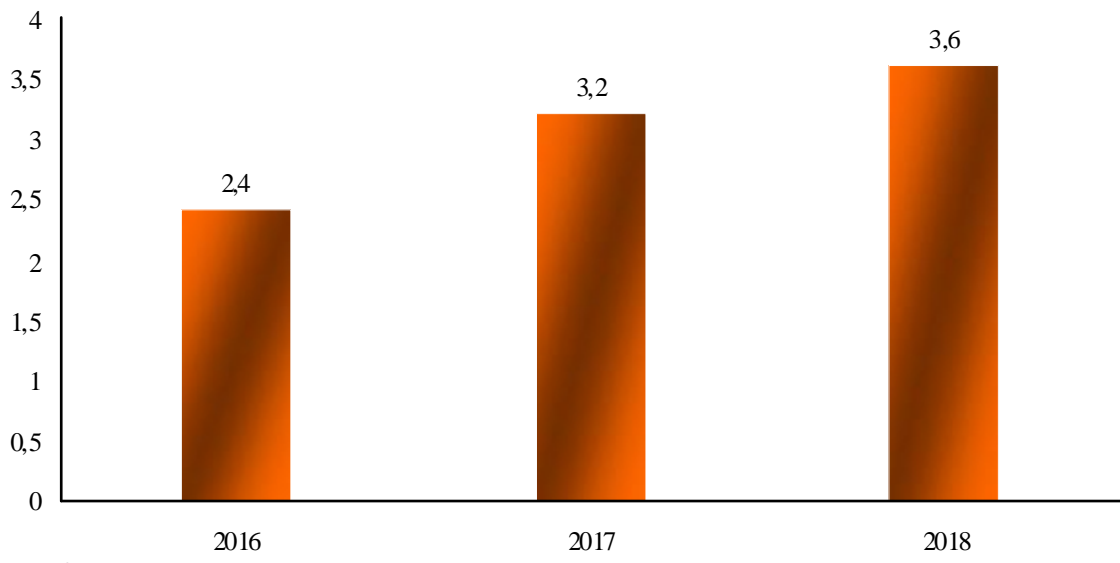
2016 . 39 % 3,2 . 2018 .  
105,0 %

73,9 % . 2018 . 2017 .  
113,9 % 2017 . 3,6 ..

2018 .  
— 152,8 . (53,44%),  
— 22,9 . (8 %).

2017 . 2,9 %

1,5 %  
1,1 % ( . 2).



2. ( [21] ) 2016–2018 .,

2. 2012–2018 ., \*

	2012	2013	2015	2016	2017	2018	, %	.
	127,3	142,6	191,7	182,9	231,0	285,9	224,6	158,6
	2,0	1,9	2,7	2,1	2,9	3,1	155,0	1,1
, %	1,6	1,3	1,4	1,2	1,3	1,1	68,8	-0,5

\* [21]

3, 2  
 3, 2018 . 0,2%.  
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 , , - ,  
 , , 360  
 ,99 ,1  
 ,2  
 ,3  
 1  
 40 , 950  
 300  
 — « ».  
 2018 . 19,4%.  
 ( 70 %  
 ). « », 2018 . 11 % ,  
 2015 .  
 16 , 30.  
 6  
 « »  
 , 2015 .  
 190



- 1) , ; -
  - 2) ( , - ); -
  - 3) ; « » - -
1. 2020 : 23 2009 . 965. -
  2. // : , , .—2019— 4(49).— .5-18. /
  3. // .—2015.— 11.—
- .59-64.
4. // .—2009.— 3.— .51-59. -
  5. / . . // : -
- .—2013.— 7(145).— .22-27.
6. : . . . :08.00.05/ . . . — : ,2010.— 19 . -
  7. / . . , . . // : .—2017.—
- 3.— .100-105.
8. : // 2011-2014
  9. .—2015.— 3(158).— .31-43. -
  10. / . . // .—2016.— 1(135)— .49-54. -
  11. / . . // .—2015.— 4.— .14-26. -
  12. // .—2015.— 10— .126-132. / . . -
  13. // .—2012.— -
  - 16.— .160-166. -
  13. // .—2014.— 1.— .26-37. -
  14. // : -
  15. // .—2013.— 3.— .85-91. -
  16. // .—2017.— 3.— .23-28. -



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